



**Occupational Tax Administrator**  
**PO BOX 671, HENDERSON, KENTUCKY 42420**  
**Phone: 270-831-1290      Fax: 270-827-6054**  
**City of Henderson- Employee Request for Refund of Payroll  
Tax Withheld**

For internal use only

Account #: \_\_\_\_\_

Refund Amount: \_\_\_\_\_

Date Approved: \_\_\_\_\_

**ALL REFUND REQUEST INFORMATION IS SUBJECT TO BE SHARED BETWEEN TAXING JURISDICTIONS.**

*Pursuant to City of Henderson Ordinance No. 17-05, refunds must be requested within two years from the date the overpayment was made.*

1. Employee Name \_\_\_\_\_ 2. SS # \_\_\_\_\_  
3. Address \_\_\_\_\_ 4. City, State & Zip Code \_\_\_\_\_  
5. Home Phone \_\_\_\_\_ 6. Business Phone \_\_\_\_\_  
7. Employer's Name \_\_\_\_\_ 8. Address \_\_\_\_\_  
9. Owner/Manager \_\_\_\_\_ 10. Office Phone \_\_\_\_\_  
11. Payroll Supervisor \_\_\_\_\_ 12. Office Phone \_\_\_\_\_  
13. Job Description \_\_\_\_\_ 14. Year Refund Request For \_\_\_\_\_

**EXPLANATION FOR REFUND:** Check appropriate explanation for overpayment below

1. Occupational taxes withheld from wages while working outside the City of Henderson.  
 2. Check here if refund is related to COVID-19 temporary work location.  
 3. Other (Must provide a detailed explanation)

**Calculation of Refund**

1. Number of hours worked outside the City of Henderson during the year \_\_\_\_\_
2. Total number of hours worked (including holiday, vacation, and sick days, a normal work year = 2080 hours) \_\_\_\_\_
3. Percentage of time worked outside the City of Henderson (Divide Line 1/Line 2) \_\_\_\_\_
4. Total gross wages per attached W2 form (including deferred compensation) \_\_\_\_\_
5. Total amount of wages earned outside the City of Henderson (Line 3 x Line 4) \_\_\_\_\_
6. Wages subject to the City of Henderson Payroll Tax (Line 4 – Line 5) \_\_\_\_\_
7. Total Refund/Payment \_\_\_\_\_

**Calculation of Hours worked** (Total time spent, both in the City of Henderson and in other locations should total 100% of hours worked. You may use a separate sheet if necessary). **If applying for a refund of taxes paid on compensation earned outside the City of Henderson, you will be required to provide proof of payment to that jurisdiction or proof that no tax is due in those jurisdictions.**

**Name of County/City/State**

**Number of Hours Worked in this Jurisdiction**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

### **EMPLOYEE CERTIFICATION**

I, \_\_\_\_\_, do hereby certify that the information contained in the application for refund of overpayment of Occupational license fee, and all schedules and documentation submitted herewith, is true.

\_\_\_\_\_  
Employee Signature

State of Kentucky

County of \_\_\_\_\_

Subscribed and sworn before me by \_\_\_\_\_ this \_\_\_\_\_ day of  
\_\_\_\_\_, \_\_\_\_\_.

Notary Public \_\_\_\_\_

My Commission Expires: \_\_\_\_\_

### **EMPLOYER VERIFICATION**

I, \_\_\_\_\_ state that I am \_\_\_\_\_ of  
\_\_\_\_\_ Company, that \_\_\_\_\_ is an employee of  
such company, and that I have reviewed the above information supplied by the employee and that it is true and correct to the best of my knowledge and belief.

\_\_\_\_\_ (Signature)

State of Kentucky

County of \_\_\_\_\_

Subscribed and sworn before me by \_\_\_\_\_ this \_\_\_\_\_ day of  
\_\_\_\_\_, \_\_\_\_\_.

Notary Public \_\_\_\_\_

My Commission Expires: \_\_\_\_\_